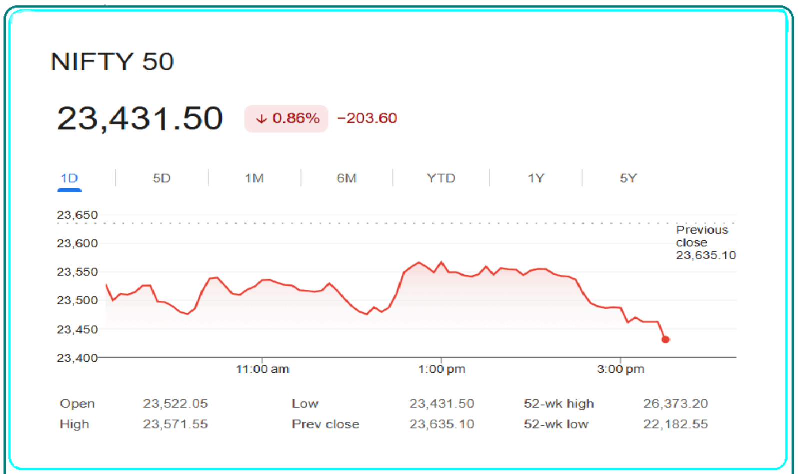
EQUITY DAILY REPORT

09th September 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23431.50	23635.10	**-0.86%**
S&P BSE SENSEX	74764.23	75577.58	**-1.08%**
NIFTY MID100	62592.80	62915.80	**-0.51%**
NIFTY SML100	20036.90	20133.75	**-0.48%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks ended with major cuts, extending their decline for the third consecutive session as elevated crude oil prices heightened concerns over the macroeconomic outlook. A weakening rupee further weighed on investor sentiment amid renewed inflation concerns. The Nifty closed below the 23,450 mark.
- The S&P BSE Sensex tanked 813.35 points or 1.08% to 74,764.23. The Nifty 50 index tumbled 203.60 points or 0.86% to 23,431.50. Over the past three consecutive trading sessions, the Sensex and Nifty have declined 2.29% and 1.95%, respectively.
- The BSE 150 MidCap Index fell 0.33% and the BSE 250 SmallCap Index declined 0.50%.
- Among the sectoral indices, the Nifty Metal Index (up 1.79%), the Nifty Pharma index (up 0.70%) and the Nifty Consumer Durables index (down 0.58%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty IT index (down 3.24%), Nifty Realty index (down 2.23%) and the Nifty FMCG Index (down 0.96%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **13375** contracts at the end of the day.
- **Long** position build up for the **September** series has been witnessed in **COALINDIA**, **NTPC**, **BIOCON**.
- **Short** position build up for the **September** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.
- **Unwinding** position for the **September** series has been witnessed in **ADANIENT**, **BAJAJ-AUTO**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	56295.55	56777.55	-0.85%
NIFTY AUTO	27653.35	27775.35	-0.44%
NIFTY FMCG	45309.25	45749.85	-0.96%
NIFTY IT	28913.95	29883.45	-3.24%
NIFTY METAL	13391.40	13155.95	1.79%
NIFTY PHARMA	26691.80	26880.80	-0.70%
NIFTY REALTY	872.20	892.05	-2.23%
BSE CG	78556.71	78694.60	-0.18%
BSE CD	62374.40	62698.73	-0.52%
BSE Oil & GAS	25767.53	25851.75	-0.33%
BSE POWER	7562.56	7495.98	0.89%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65142.78	65269.33	-0.19%
HANG SENG	25274.96	25317.18	-0.17%
STRAITS TIMES	5729.63	5767.45	-0.66%
SHANGHAI	3951.51	3940.55	0.28%
KOSPI	7051.64	6954.52	1.40%
JAKARTA	6678.20	6686.44	-0.12%
TAIWAN	47183.36	47105.78	0.16%
KLSE COMPOSITE	1714.34	1714.40	0.00%
All ORDINARIES	9102.90	9114.30	-0.13%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	121444.98	108364.97
NSE F&O	115026.58	115641.52

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	582.99

(Source: NSE)

Corporate News

- **Larsen & Toubro** said that L&T Energy Hydrocarbon Offshore has secured a 'large' offshore order from the Oil & Natural Gas Corporation (ONGC) for the additional development of Ratna-I (ADR I) and NLM-14 project off India's west coast.

- **Tata Consultancy Services** has won a Rs 122.6 crore contract from the Government of Odisha to implement the next phase of the Odisha State Workflow Automation System (OSWAS 3.0).

- **NMDC** has raised its high-grade iron ore price by Rs 150 per tonne. The company fixed the lump ore price at Rs 5,400 per tonne, effective immediately. No changes were made to the rate of iron ore fines by NMDC. Monsoon disruptions have reduced India's iron ore production and availability. This tightening supply and improving steel sentiment supported the price increase.

- **Adani Group** plans a $2.5 billion offshore loan to refinance debt. This significant borrowing aims to cover the acquisition of two Indian cement firms. The group is seeking $1.5 billion through a bridge loan and $1 billion via a five-year facility. Discussions are ongoing with several international banks for the financing. The deal is expected to close before the end of October.

- **Adani Ports and Special Economic Zone** emerged as the highest bidder for the development and operation of two dry bulk berths at Paradip Port in Odisha, marking its entry into India’s second-largest major port and strengthening its presence along the country’s eastern coast.

- **Adani Enterprises**'s subsidiary, Adani Airport Holdings(AAHL) has entered into binding agreements to raise Rs 9,825 crore (around $ 1 billion) of primary equity capital from a consortium of investors.

- **Cochin Shipyard** has successfully established a joint venture with Drydocks World Dubai to enhance its ship repair operations. This new partnership will manage the International Ship Repair Facility in Kochi, focusing on dry-docking and repairs for both commercial and naval vessels. By improving India's ship repair capabilities, this venture is poised to commence operations before the

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANIENT	3104.70	2953.10	**5.13%**
MAXHEALTH	1037.50	993.00	**4.48%**
ADANIPORTS	1775.00	1710.00	**3.80%**
COALINDIA	431.00	420.25	**2.56%**
TATASTEEL	188.75	184.15	**2.50%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
INFY	1035.00	1082.00	**-4.34%**
HDFCLIFE	514.00	533.80	**-3.71%**
HCLTECH	1229.80	1277.00	**-3.70%**
TECHM	1508.00	1559.00	**-3.27%**
WIPRO	167.00	171.50	**-2.62%**

(Source: Moneycontrol)

- **The Great Eastern Shipping Company** said that it has contracted to buy a secondhand Kamsarmax dry bulk carrier of about 81,609 deadweight tonnage (dwt).
- **Innovision** bagged two toll collection and facility maintenance contracts from National Highways Authority of India (NHAI) worth Rs 243.60 crore.

financial year concludes.

- **Reliance Jio** has introduced new pricing for business messaging services on iPhones. Apple has formally entered India's business messaging market, challenging WhatsApp's position. Businesses will pay new rates for marketing, transactional, and OTP messages starting September 1. Rival operators Vodafone Idea and Bharti Airtel are expected to join the Apple RCS ecosystem soon. This move accelerates RCS adoption in India, a leading market for the service ..
- **Hindustan Zinc** has signed a six-year transportation contract with MFL India for the deployment of 30 electric trucks for concentrate transportation, accelerating the electrification of its mine-to-smelter logistics network.
- **Power Mech Projects** has secured an order worth Rs 970 crore from Vedanta Power for end-to-end basis operations and maintenance contract at 2x600 MW at Vedanta Power's Sakti Thermal Plant, Chhattisgarh Coal based Thermal Power Plant, situated at village Singhitarai, Sakti (Distr), Chhattisgarh.
- **Enviro Infra Engineers**'s step-down subsidiary, Suyog Urja received an Rs 189.99 crore contract from Tata Power Renewable Energy for executing a 180 MW NTPC wind power project at Parli, Maharashtra.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's annual inflation climbed to 0.8% in August 2026 from July's six-month low of 0.5%. On a monthly basis, consumer prices increased 0.4%, topping forecasts of a 0.3% gain and reversing a 0.1% drop in July.
- China's producer inflation accelerated to 3.8% yoy in August 2026, up from July's three-month low of 3.5%. On a monthly basis, producer prices rose 0.4%, recovering from a 0.7% drop in July.
- U.S. total consumer credit rose $18.06 billion in July 2026, following a $14.55 billion increase in June.
- France's industrial production fell 0.4% month-on-month in July 2026, after a revised 0.1% decline in June. On a yearly basis, industrial production fell 0.5%, following a 0.1% decline in June, while production increased 0.8% in the three months to July.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 95.13/bbl (IST 17:00).
- INR weakened to Rs. 95.12 from Rs. 94.83 against each US$ resulting in daily change of 0.31%.
- A sharp fall in domestic sugar prices is making it difficult for importers to bring in the 1 million tonne of raw sugar allowed by the Centre to cool local prices, as imports have now become pricier than local supplies. Ex-mill sugar prices have fallen to Rs 44-50 a kg from around Rs 65 in recent weeks across states, eroding the import parity for refiners. Port-based refineries have committed to import about 260,000 tonnes, but only a few thousand tonnes have so far entered the domestic market.
- Demand for jobs under the new rural employment guarantee programme, Viksit Bharat - Guarantee for Rozgar & Ajeevika Mission (Gramin) (VB-G RAM G), rose in August from July. Work demanded by households under the scheme rose 23.8% to 12.5 million in August from 10.1 million in July, according to preliminary data compiled by the rural development ministry.
- The Reserve Bank of India has launched three key surveys today. These surveys aim to gauge inflation expectations and consumer confidence across India. The Inflation Expectations Survey of Households will capture price movement assessments. Urban and Rural Consumer Confidence Surveys will gather sentiment on economic conditions. Results from these studies will provide crucial inputs for monetary policy decisions.
- The Reserve Bank of India may not need to raise the cash reserve ratio (CRR) in the immediate term as the banking system's surplus liquidity is expected to moderate through FY27, with the central bank able to use more flexible tools such as variable rate reverse repos and forex swaps.
- The operationalization of India’s freight corridors marks a transformative step for the nation’s logistics landscape, strategically positioned along major economic routes. These advanced routes not only expedite transport times but also elevate reliability for businesses, fostering better supply chain management with reduced costs.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 10/09/2026

Gaja Alternative Asset Management Limited	Financial Results
Shankesh Jewellers Limited	Financial Results

(Source: NSE)

Corporate Actions as on 10/09/2026

Zee Entertainment Enterprises Limited	Dividend - Rs 2 Per Share
TVS Srichakra Limited	Dividend - Rs 37.80 Per Share
Apex Frozen Foods Limited	Dividend - Rs 2.50 Per Share
Ganesha Ecosphere Limited	Dividend - Rs 3.50 Per Share
Power Mech Projects Limited	Dividend - Rs 1.50 Per Share
Radiant Cash Management Services Limited	Dividend - Re 2.50 Per Share

(Source: NSE)

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